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MODERN LAND (CHINA) CO., LIMITED

當代置業(中國)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1107)

**(1) REDEMPTION OF THE 2023 NOTES AND
(2) ISSUE OF THE 2023 NEW NOTES**

Reference is made to the announcements of Modern Land (China) Co., Limited (the “**Company**”) dated November 29, 2023, December 18, 2023 and December 27, 2023 (the “**Announcements**”). Capitalized terms used herein and not defined shall have the same meanings ascribed to them in the Announcements.

On December 29, 2023, all outstanding 2023 Notes were redeemed by the Company pursuant to the notice of redemption dated December 22, 2023. The Redemption Price was paid in kind with the 2023 New Notes in an aggregate principal amount of US\$85,666,614, which were issued pursuant to an indenture dated December 29, 2023 entered into by and among the Company, the Subsidiary Guarantors and Citicorp International Limited, as trustee for the 2023 New Notes.

By Order of the Board
Modern Land (China) Co., Limited
Zhang Peng
President, Chairman and Executive Director

Hong Kong, January 4, 2024

As of the date of this announcement, the Board comprises eight directors, namely, executive directors: Mr. Zhang Peng, Mr. Zhang Lei and Mr. Chen Yin; non-executive directors: Mr. Tang Lunfei and Mr. Zeng Qiang; and independent non-executive directors: Mr. Cui Jian, Mr. Hui Chun Ho, Eric and Mr. Gao Zhikai.